

| <b>Energy Infrastructure Summit</b><br><b>Tuesday 30 September 2025</b><br><b>Bankside 2</b> |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
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| 08:00                                                                                        | <b>Registration and welcome coffee</b><br><i>Bankside Foyer</i>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
| 09:00                                                                                        | <b>Chair's opening remarks</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| 09:10                                                                                        | <b>Understanding megatrends and adapting to new realities</b><br>[Panel discussion]<br>Sharing views on fundraising environment, valuations, macro-economic determinants, the level of energy demand and other key factors affecting dealmaking and returns. What are the top trends driving energy investments? An overview of best strategies for portfolio diversification across conventional and renewable energy assets. How does Europe compare to the US? Analysing recent and anticipated impact of Trump administration on the global energy markets<br><i>Panellists:</i><br><b>Lorenzo Marchioni</b> , European Real Assets Investments, <b>Aksia Europe Limited</b><br><b>Recep Kendircioglu</b> , Global Head of Infrastructure Equity, <b>Manulife</b><br><b>Barney Coles</b> , Senior Managing Director, Co-Head of Clean Energy, <b>Capital Dynamics</b>                                                               |
| 09:40                                                                                        | <b>The Industrial Revolution towards Distributed Power Generation to solve the energy crisis in the US and Europe</b><br>[Presentation]<br><b>Panos Ninios</b> , Co-Founder & Managing Partner, <b>True Green Capital Management</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
| 10:05                                                                                        | <b>Geopolitics and energy security</b><br>[Keynote address]<br>Analysing the impact of the combination of energy and geopolitics on regional stability and global energy markets. Examining challenges and opportunities at this intersection, emerging risks and trends to paint a clearer picture of the global energy landscape.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
| 10:30                                                                                        | <b>Renewables and energy transition</b><br>[Panel discussion]<br>With the recent regulatory developments, is energy transition considered to be dead in the US? How has the investment landscape changed and what is lying ahead for North America's renewable energy market? Top LP considerations when deciding to allocate capital to renewable and energy transition funds. Understanding and navigating the latest investment trends in wind, solar, hydro, sustainable aviation fuel and geothermal energy assets. Examining the investment criteria, best strategies and financing options for energy transition. What emerging technologies are set to transform capabilities, synergies, and deployment potential?<br><i>Panellists:</i><br><b>Tobias Griesshaber</b> , Managing Director, <b>Energy Infrastructure Partners</b><br><b>Daphne Lebas</b> , Investor, <b>Generate Capital</b><br><b>Speaker tbc</b> , <b>TPG</b> |
| 11:15                                                                                        | <b>Morning coffee and networking break</b><br><i>Bankside Foyer</i>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
| 11:45                                                                                        | <b>A new era for nuclear energy beckons</b><br>[Panel discussion]<br>What are the best strategies to take advantage of the increased appetite for nuclear power? Is there a commercial market for small molecule nuclear reactors? What new lucrative technologies are emerging in this sector? Will we see more nuclear fusion or more conventional nuclear? Can the government support shorten the length of nuclear projects, especially conventional ones? Can the industry reverse the trend of exceeding budgets and timelines while scaling up fast enough to rise to the climate challenge?                                                                                                                                                                                                                                                                                                                                     |

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|       | <p><i>Panellists:</i></p> <p><b>Mike Scott</b>, Managing Partner, <b>Pelican Energy Partners</b><br/><b>Ariel Ezrahi</b>, Director of Climate Strategy &amp; Initiatives, <b>NewVest</b></p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |
| 12:15 | <p><b>Critical role of conventional energy investments</b><br/>[Panel discussion]</p> <p>Exploring the role of oil &amp; gas in energy transition. How much capital will really be needed going forward to meet the demand: is what we have enough? Addressing the disruption and destabilization in fossil fuel commodity markets, competition from renewable energy, the electrification of transport, and climate change's financial risks: is the fossil fuel industry strong enough to survive? Sharing best practices for balancing the immediate benefits of traditional energy investments with the long-term imperatives of sustainability and environmental stewardship. How has the business model for conventional energy investments adapted to existing pressures?</p> <p><i>Panellists:</i></p> <p><b>Michael Felman</b>, President and CEO, <b>MSF Capital Advisors</b><br/><b>Jennifer Pomerantz</b>, Managing Partner, <b>Ellipsis Holdings</b><br/><b>Ross Gage</b>, Director, Investor Relations, <b>Black Mountain</b></p> | <p><b>Fund presentations</b><br/><b>Globe 2</b></p> <p>[Institutional investor only closed-door session]<br/><i>A select number of GPs will present their fund to a group of LPs, individually, in a closed-door setting. Each GP will have 10 minutes to make their case, including time for audience Q&amp;A. These exclusive presentations are only open to pre-registered development finance institutions, endowments, foundations, insurance companies, pension funds and sovereign wealth funds, subject to qualification.</i></p> <p>To register, please contact:<br/><a href="mailto:Momina.Nehmat@informa.com">Momina.Nehmat@informa.com</a><br/>(For LPs)<br/><a href="mailto:Mandy.McIsaac@informa.com">Mandy.McIsaac@informa.com</a> (For GPs)</p> |
| 13:00 | <p><b>Lunch and networking break</b><br/><i>Bankside Foyer</i></p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |
| 14:00 | <p><b>Energy storage revolution</b><br/>[Panel discussion]</p> <p>An overview of emerging long-duration energy storage technologies to support the widescale deployment of renewable energy sources. Examining the evolution of revenue streams and changes in regulatory environment. When is it long-duration storage “going to happen” and what does the government need to do to make it happen? Battery storage in the spotlight: production, supply chain and a future investment trajectory.</p> <p><i>Moderator:</i></p> <p><b>Alexandre Tilmant</b>, Founder &amp; Principal, <b>Tela Energy</b></p> <p><i>Panellists:</i></p> <p><b>Julien Devaux</b>, Managing Director - Head of Infrastructure &amp; Energy Finance, <b>Natixis</b><br/><b>Rahul Advani</b>, Managing Partner, <b>SER Capital Partners</b><br/><b>Philippe Garrel</b>, Infrastructure Fund Director, <b>Sienna Investment Management</b><br/><b>Jacques Cikurel</b>, Senior Investment Director, <b>RGREEN INVEST</b></p>                                          |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |
| 14:30 | <p><b>Embracing transition fuels</b><br/>[Panel discussion]</p> <p>Can natural gas serve as a short-to-medium term power supply for data centers, reduce the burning of coal and come a principal growth fuel of the energy system? How is US going to envelop the resources for natural gas and where is that money going to come from? Do we see more small private PE firms getting back into the game, and what are their climate pledges? Exploring the impact of LNG demand and exports on natural gas and the mid-stream market. Analysing how investments in RNG production</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                         |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |

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|               | <p>provides a path to achieving methane emission reductions. It's time for utilities to accelerate investment in RNG?</p> <p><i>Panellists:</i></p> <p><b>Cay Freihofer</b>, Managing Partner, <b>Emerald Bridge Capital</b><br/> <b>Greg Scott</b>, Senior Investment Manager, <b>Phoenix Group</b><br/> <b>Michael Dalton</b>, Managing Director, <b>Quantum Energy Partners</b></p>                                                                                                                                                                                                                                                                                                                                                                               |
| 15:15         | <p><b>Afternoon refreshments and networking break</b><br/> <i>Bankside Foyer</i></p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |
| 15:45         | <p><b>Energy infrastructure market outlook</b><br/> [Data presentation]<br/> An overview of market trends, most notable deals and hottest sectors.</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| 16:00         | <p><b>Investing in carbon capture, utilization and storage for higher returns</b><br/> [Case study]<br/> Comparing carbon capture risk/return profile to that of alternative approaches, addressing key challenges and opportunities. How feasible and commercially viable is it? What is the best way to invest in carbon capture storage technology? Is there a viable case for carbon usage to grow oil production from existing oilfields? Can CCUS be integrated within midstream value chain, and how can it lower carbon intensity of fossil fuel value chain? Is there a commercial case for carbon sequestration?</p>                                                                                                                                       |
| 16:25         | <p><b>Making the case for responsible investment in bioenergy</b><br/> [Fireside chat]<br/> Exploring the potential for biogas and biomethane. Which geographies are most promising for investors and how do the risks differ between them? What are the key risks and constraints facing investors in this space? What role will biomass have going forward, and does biomass represent an attractive investment opportunity for climate investors? Uncovering new emerging technologies which can fundamentally change this space in the near term.</p> <p><b>Tomas Hozik</b>, Head of Power, Gas and Renewable Assets, <b>Trafigura</b><br/> <i>In conversation with:</i><br/> <b>Vitaly Filipskiy</b>, Senior Vice President, <b>Lazard Asset Management</b></p> |
| 16:50         | <p><b>Chair's closing remarks</b></p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| 17:00 – 19:00 | <p><b>Networking Drinks Reception</b><br/> <i>Bankside Balcony</i></p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |

| <b>Digital Infrastructure Summit</b><br><b>Tuesday 30 September 2025</b><br><b>Bankside 1</b> |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
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| 08:00                                                                                         | <p><b>Registration and welcome coffee</b><br/> <i>Bankside Foyer</i></p>                                                                                                                                                                                                                                                                                                                                                                                                          |
| 09:00                                                                                         | <p><b>Chair's opening remarks</b></p>                                                                                                                                                                                                                                                                                                                                                                                                                                             |
| 09:10                                                                                         | <p><b>The evolution of digital infrastructure</b><br/> [Panel discussion]<br/> What is driving growth in the digital infrastructure space? How is the investment community adapting to a fast pace of recent changes and new market dynamics? Does this sector belong to Real Estate or Infrastructure asset class or is data emerging as a standalone real asset class? The role of hyper scalers in shaping the digital infrastructure landscape.</p> <p><i>Panellists:</i></p> |

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|       | <b>Thor Johnsen</b> , Managing Partner, <b>Digital Gravity Infrastructure Partners (DGP)</b><br><b>Phoebe Smith</b> , Managing Director, Infrastructure, <b>PATRIZIA</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |
| 09:40 | <b>Topic TBC</b><br>[Presentation]                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
| 10:05 | <b>Convergence of power and digital infrastructure</b><br>[Panel discussion]<br>Exploring the intersection of digital infrastructure and the need for power as one of the most exciting and critical investment themes of our time. Does the hype really match reality? What are the opportunities and risks in these two sectors coming together?<br>Moderator: <b>Luigi Pettinicchio</b> , Co-Founder & CEO, <b>Asper Investment Management</b><br><i>Panellists:</i><br><b>Rosheen McGuckian</b> , Chief Executive Officer, <b>NTR Plc</b><br><b>Holland Davis</b> , Vice President, <b>HarbourVest Partners</b><br><b>Matt Cuning</b> , Director, <b>LongBow Capital</b><br><b>Helena Fagraeus Lundström</b> , CEO, <b>T.Loop</b>                                                                                                 |
| 10:45 | <b>Uncovering the full potential of AI</b><br>[Panel discussion]<br>Addressing the demand for electricity and power caused by AI and computing needs. Is it all getting a bit out of control, and how can we turn this challenge into an opportunity? Will DeepSeek change the trajectory of AI investment?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
| 11:15 | <b>Morning coffee and networking break</b><br><i>Bankside Foyer</i>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
| 11:45 | <b>ESG and sustainability considerations</b><br>[Panel discussion]<br>With data centres emitting surprisingly more carbon emissions than air transport, how are we planning to solve this problem? Investing in solutions to tackle the reduction in the amount of energy that facilities use. Exploring opportunities in greening the power supply and clean energy storage. Sharing practical solutions and techniques for mitigating climate change concerns. How are we coping with the pressure on electricity grids and the ability of states and the private sector to meet their environmental targets and comply with tougher environmental regulations?<br>Moderator:<br><b>Barbara Weber</b> , Founding Partner, <b>B Capital Partners</b><br><i>Panellists:</i><br><b>Brad Dockser</b> , CEO, Co-founder, <b>GreenGen</b> |
| 12:20 | <b>Understanding data centers as assets</b><br>[Panel discussion]<br>Analysing the demand and supply as well as investment options. Assessing risks and the outlook for this sector. What are the key trends driving the investors appetite for data centers?<br>Panellists:<br><b>Andrei Milekhin</b> , Global Head of Digital Infrastructure, Investment Banking, <b>Nomura Greentech</b><br>Speaker tbc, <b>Digital Bridge</b>                                                                                                                                                                                                                                                                                                                                                                                                     |
| 13:00 | <b>Lunch and networking break</b><br><i>Bankside Foyer</i>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |
| 14:00 | <b>An investor perspective</b><br>[Fireside chat]                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |

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|               | <p>Exploring key LP considerations when allocating capital to digital infrastructure. What will be required to support the current growth, and which particular sub-sectors of digital infrastructure stand to benefit most? Is it possible to build a globally diversified portfolio within the digital infrastructure space?</p> <p><b>Adrienne Henderson</b>, Global Investment Officer, <b>Quona Capital</b></p>                                                                                                                                                                                                                             |                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
| 14:20         | <p><b>Market overview</b><br/>[Data presentation]</p> <p>Analysing the market performance, top market players, best performing subsectors and geographies, most notable transactions and exits.</p> <p>Followed by:</p> <p><b>What is the future of digital infrastructure?</b><br/>[Panel discussion]</p> <p>Quantum computing, dark fibre and other top trends to watch. Looking at future tenants like TikTok, and where do they sit in the world of hyperscalers? What does the future really hold for the growth curve for hyperscale data centers and the attendant power demand that comes with all of this exponential growth of AI?</p> |                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
| 15:15         | <p><b>Afternoon refreshments and networking break</b><br/><i>Bankside Foyer</i></p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
| 15:45         | <p><b>Fibre networks: a hot investment trend</b><br/>[Panel discussion]</p> <p>Assessing the attractiveness of fibre networks and the most lucrative deal types for investors. Overcoming challenges, including high initial costs, competition and regulatory constraints. Exploring key trends in fibre network consolidation. Analysing the growing appeal of Fiber-to-the-Home (FTTH) and other investment opportunities within the fibre optic value chain.</p> <p><i>Panellists:</i></p> <p><b>Harri Halonen</b>, Partner, <b>CapMan</b><br/><b>Art Robinson</b>, Managing Director, <b>Longbow Capital</b></p>                            |                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
| 16:15         | <p><b>Where to invest?</b><br/>[Panel discussion]</p> <p>Where can we find returns that deliver over the duration of the investment? Recognising geographical differences and comparing opportunities in Europe, the US and Asia. Middle East and France in the spotlight: are they becoming new hubs for data centers?</p> <p><i>Panellists:</i></p> <p><b>Alex Bebov</b>, Managing Director, <b>BAC Securities</b></p>                                                                                                                                                                                                                         | <p>16:15 – 17:00</p> <p><b>Institutional Investor networking drinks closed-door session</b><br/><b>Globe 2</b></p> <p><i>This exclusive discussion group is only open to pre-registered development finance institutions, endowments, foundations, insurance companies, pension funds and sovereign wealth funds, subject to qualification.</i></p> <p><i>To register, please contact:</i><br/><a href="mailto:Momina.Nehmat@informa.com">Momina.Nehmat@informa.com</a></p> |
| 16:50         | <p><b>Chair's closing remarks</b></p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
| 17:00 – 19:00 | <p><b>Networking Drinks Reception</b><br/><i>Bankside Balcony</i></p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |

| Main Conference Day One<br>Wednesday 01 October 2025<br><i>Bankside 1 &amp; 2</i> |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |                                                                                                                                                                                                                                                                                                                                                                                                                                |
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| 08:00                                                                             | Registration and welcome coffee<br><i>Bankside Foyer</i>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | GP-only breakfast<br>Globe 2<br><i>To register, please contact Michaela Virtue at <a href="mailto:Michaela.Virtue@informa.com">Michaela.Virtue@informa.com</a></i>                                                                                                                                                                                                                                                             |
| 09:00                                                                             | Chair's opening remarks<br>Ali Miraj, Global Lead of Infrastructure Sponsor Coverage, ING Wholesale Banking                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |                                                                                                                                                                                                                                                                                                                                                                                                                                |
| 09:10                                                                             | <b>A new state of play</b><br>[Panel discussion]<br>Exploring the latest trends shaping global infrastructure market. Analysing differences between private market and public market valuations: do we anticipate these to be adjusted? How are we dealing with the impact of increased interest rates and capital costs on deal flow? Will market consolidation continue?<br><i>Panellists:</i><br><b>Harry Seekings</b> , Partner and Co-Head of Infrastructure, <b>Apollo Global Management</b><br><b>Jason Vassiliades</b> , Managing Director, Infrastructure Investments, <b>CIM Group</b> |                                                                                                                                                                                                                                                                                                                                                                                                                                |
| 09:45                                                                             | <b>Topic TBC</b><br>[Fireside Chat]<br><b>Pooja Goyal</b> , Chief Investment Officer of the Infrastructure Group, <b>Carlyle</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |                                                                                                                                                                                                                                                                                                                                                                                                                                |
| 10:10                                                                             | <b>Infra sovereignty and deglobalisation</b><br>[Keynote fireside chat]<br>With more countries becoming increasingly insular and re-focusing capital on domestic energy efficiency and modernisation, what impact has this new deglobalisation trend has on investment decisions? An in-depth view on national infrastructure control and "infra-sovereignty" as a means of greater self-reliance and control over critical infrastructure.                                                                                                                                                      |                                                                                                                                                                                                                                                                                                                                                                                                                                |
| 10:45                                                                             | Morning coffee and networking break<br><i>Bankside Foyer</i>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                                                                                                                                                                                                                                                                                                                                                                                                                |
| 11:15                                                                             | <b>How to build resilient infrastructure to create value</b><br>[Case study]<br>Exploring the idea of infra resilience and how the semantics of sustainability are morphing into resiliency. Analysing the returns resiliency approach brings to investors and benefits of a shift from focusing on sustainability as a cost to focusing on sustainability as a value creation tool. Mainstreaming physical climate risk assessment and moving beyond value/risk metrics to create value.                                                                                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                |
| 11:45                                                                             | <b>Where to invest?</b><br>[Panel discussion]<br>Providing a regional comparison for infrastructure investors. Is Europe becoming a more attractive investment destination in light of recent political developments in the US? An overview of opportunities in emerging markets. Comparing the performance of developed and developing markets.<br><i>Panellists:</i>                                                                                                                                                                                                                           | <b>Investor stewardships</b><br>[Institutional investor only closed-door session]<br><i>Globe 1</i><br>How can investors influence the asset class and what levers they can pull to influence and change behaviours? What are the engagement and stewardship tools do LPs have to influence change at a fund level?<br><i>This exclusive discussion group is only open to pre-registered development finance institutions,</i> |

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|       | <p><b>Uwe Fleischhauer</b>, Founding Partner and Member of the Executive Board, <b>YIELCO Investments</b><br/> <b>Stephane Delatte</b>, Chief Executive Officer, <b>Keppel Credit Fund Management</b><br/> <b>Victoria Miles</b>, Founding Partner, Co-CEO and CIO, <b>ImpactAGlobal</b></p>                                                                                                                                                                                                                                                                                                                                                                                                    | <p><i>endowments, foundations, insurance companies, pension funds and sovereign wealth funds, subject to qualification.</i><br/> To register, please contact:<br/> <a href="mailto:Momina.Nehmat@informa.com">Momina.Nehmat@informa.com</a></p>                                                                                                                                                                                                                                                                                                                                                                                                                         |
| 12:20 | <p><b>Braving the new world of geopolitics</b><br/> [Keynote address]<br/> Addressing geopolitical risks, exploring recent and future developments and their effects on the market. How have the prolonged Russia/Ukraine conflict and the war in Gaza affected the supply and demand balance? How can China and US tension potentially affect the supply chain? How has Trump administration shifted the market dynamics and what can we expect coming out of the US? Examining the impact of Paris Climate agreement and its impact on energy infrastructure.<br/> <b>James Lapushner</b>, CIO, <b>Anacott Capital</b></p>                                                                    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
| 12:50 | <p><b>Lunch and networking break</b><br/> <i>Bankside Foyer</i></p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | <p>Institutional investor only Lunch<br/> Invitation only<br/> <b>Globe 2</b><br/> <i>This exclusive discussion group is only open to pre-registered development finance institutions, endowments, foundations, insurance companies, pension funds and sovereign wealth funds, subject to qualification.</i><br/> To register, please contact:<br/> <a href="mailto:Momina.Nehmat@informa.com">Momina.Nehmat@informa.com</a></p>                                                                                                                                                                                                                                        |
| 14:00 | <p><b>Infrastructure secondaries: navigating the tailwinds</b><br/> [Panel discussion]<br/> Exploring the growth and pricing trends that are taking shape across the infrastructure secondary market.<br/> GP-led continuation vehicles: are some managers using this tool to move unsellable assets? Looking at continuation funds as a route to market or a route to exit. An overview of opportunities in LP-led secondary market.<br/> Moderator:<br/> <b>Eugene Zhuchenko</b>, Founder, <b>ETORE Advisory</b><br/> Panellists:<br/> <b>Dominik von Scheven</b>, Managing Director, Real Assets Investments, <b>Hamilton Lane</b><br/> <b>Tim Rees</b>, Partner, <b>StepStone Group</b></p> | <p><b>Infrastructure renovation and upgrading</b><br/> [Institutional investor/GP only closed door session]<br/> <b>Globe 1</b><br/> Addressing the growing demand for renovation and upgrading existing infrastructures. An overview of the market and the potential opportunities these projects could offer to investors and developers. What do the risk and return profiles of the infrastructure renovation and upgrading projects look like? What are the potential factors that may impact the bankability of these projects?<br/> Discussion leader:<br/> <b>Vivien de Gunzburg</b>, Founder &amp; President, <b>Ceres Infrastructure Asset Management</b></p> |
| 14:30 | <p><b>Infrastructure debt: gathering momentum</b><br/> [Panel discussion]<br/> How have sustainable debt and bond strategies evolved compared to conventional financing? How does infra debt compete with other sources of capital? Has Infra debt run by asset managers on behalf of institutions or institutions directly become a true alternative to the traditional bank lending for infra project financing?<br/> Is the access to debt and getting better or worse?<br/> Panellists:</p>                                                                                                                                                                                                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |

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|                  | <p><b>Jean-Francis Dusch</b>, CEO, <b>Edmond de Rothschild (UK)</b><br/> <b>Bhupinder Singh</b>, Managing Director, Global Head of Leveraged &amp; Acquisition Finance, <b>First Abu Dhabi Bank (FAB)</b><br/> <b>Harshil Shah</b>, Director &amp; Senior Portfolio Manager, <b>Allianz Global Investors</b><br/> <b>Ewa Jackson</b>, Lead Product Specialist, Sustainability and Infrastructure Group, <b>Apollo Global Management</b><br/> Followed by a debate:<br/> <b>Infra debt vs. infra equity</b><br/> Which will provide better risk adjusted returns over the next 10 years?<br/> <b>Chris Nishan</b>, Director – Infrastructure Debt, <b>M&amp;G Investments</b></p>                                                                                                                                                                                |
| 15:20            | <p><b>Afternoon refreshments and networking break</b><br/> <i>Bankside Foyer</i></p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |
| 15:50            | <p><b>Public-private partnership and private finance initiatives</b><br/> [Fireside chat]<br/> PPP vs. PFI: which of these models is preferred by the investors and lenders? Which sectors have PPPs become less financially viable for the private sector, particularly in light of rising prices and increasing demands? What are the potential risks associated with PPP and PFI models, and what strategies do equity and debt financiers employ to mitigate the risks?<br/> <b>Dr. Syed Hasan Jafar</b>, Vice Dean of School of Business, Director of Finance and Bloomberg lab , <b>Woxsen University</b></p>                                                                                                                                                                                                                                             |
| 16:25            | <p><b>Spotlight on green, social and sustainability</b><br/> [Panel discussion]<br/> Exploring the appetite of investors and private creditors for debt securities, including environmental, Green, Social, and Sustainability bonds. What are the current market trends and returns of these securities? What are the primary factors influencing the demand and price of these securities? A comparative and market-based analysis of debt securities vs equity vs debt financing from the perspective of developers and investors. Balancing social impact with financial returns.<br/> <i>Panellists:</i><br/> <b>Nataliya Katser-Buchkovska</b>, Founder, <b>Green Resilience Facility</b><br/> <b>Hossein Nouri</b>, Managing Director and Projects Executive Director, <b>PETRO POWER CONSTRUCTION LTD</b><br/> <b>Speaker TBC</b>, <b>CIM Group</b></p> |
| 17:00            | <p><b>Chair's closing remarks</b><br/> <b>Ali Miraj</b>, Global Lead of Infrastructure Sponsor Coverage, <b>ING Wholesale Banking</b></p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| 17:10<br>– 19:00 | <p><b>Networking drinks reception</b><br/> <b>Inaugural SuperReturn Infrastructure Awards ceremony</b><br/> <i>Bankside Balcony</i></p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |

**Main Conference Day Two**  
**Thursday 02 October 2025**  
*Bankside 1 & 2*

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| 08:30 | <b>Registration and welcome coffee</b><br><i>Sponsored by BBAM</i><br><b>Bankside Foyer</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |
| 09:30 | <b>Chair's opening remarks</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
| 09:40 | <b>Regulatory update</b><br>[Keynote address]<br>An overview of effective policies and regulation that are needed to help infrastructure sectors to prepare for an uncertain future.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
| 10:00 | <b>Redefining infrastructure</b><br>[Panel discussion]<br>With infra market evolving rapidly, we are seeking to define what infrastructure means today. Exploring the intersection and differences between Infra and other asset classes. Is energy transition a part of infra? Practical examples of putting capital to work whilst the definition of infra remains vague and the lines are blurred.<br><i>Panellists:</i><br><b>Giulia Noli</b> , Director, Infrastructure and Project Finance – EMEA Private Capital, <b>MetLife Investment Management</b><br><b>Stefano Fissolo</b> , Senior Director, <b>GLP Europe</b><br><b>Massimo Resta</b> , Partner, Infrastructure, <b>Zouk Capital</b><br><b>Vincent Gerritsen</b> , Partner & Head of UK & Europe, <b>Morrison TBC, CIM Group</b>                                                                                                                                                                                                                                          |
| 10:30 | <b>Institutional investor/GP perspectives on navigating market complexities</b><br>[Panel discussion]<br>GPs on navigating a subdued fundraising environment. LPs on how their allocation habits have changed in terms of volume and focus. Analysing the comeback of Core and Core+ strategies and comparing risk profiles of Core, Core+ and Value-add. For LPs moving into fund-focused strategies, what are the key risks associated with investing in sector-specific funds, and does it provide enough opportunities for diversification?<br><i>Moderator:</i><br><b>Avyanna De Biswas</b> , Managing Director, Investor Relations, Infrastructure Equity, <b>Manulife</b><br><i>Panellists:</i><br><b>Irene Mavroyannis</b> , Managing Director & Global Co-Head, Business Development, Infrastructure, <b>Partners Group</b><br><b>Andrew Hayward</b> , Senior Analyst – Real Assets, <b>Albourne Partners</b><br><b>Karen Dolenec</b> , Partner, <b>Ancala</b><br><b>Keshav Bhojania</b> , Managing Director, <b>Brookfield</b> |
| 11:00 | <b>Morning coffee and networking break</b><br><i>Sponsored by BBAM</i><br><b>Bankside Foyer</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| 11:30 | <b>Water infrastructure: driving sustainable returns</b><br>[Panel discussion]<br>Why investment in water is crucial to tackling the climate crisis. How can we close the gap for water infrastructure and innovation? What challenges do investors face navigating the water sector, and how are they overcoming them? Exploring the benefits of investing in water related services. Drafts and floods in Europe: can Europe learn something from other regions with years of experience in water desalination like Middle East?<br><i>Panellists:</i><br><b>Daniel Connell</b> , Managing Director, <b>CF Private Equity</b><br><b>David Henderson</b> , Managing Partner, <b>XPV Water Partners</b>                                                                                                                                                                                                                                                                                                                                  |

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| 12:00 | <p><b>Transport infrastructure: watch this space</b><br/>[Panel discussion]</p> <p>Exploring key trends driving the future of transport and mobility space. How does the need for supply chain resilience, growth of e-commerce, a global shift to decarbonization and changing mobility patterns influence the investment landscape? What does the decline in investor appetite mean for EVs and EV charging stations? A spotlight on low carbon fuels, alternative fuelling stations and sustainable aviation fuel.</p> <p><i>Panellists:</i></p> <p><b>Lynn Kau</b>, Head of Corporate Development, <b>Realterm</b><br/> <b>Neil Marvell</b>, Managing Director, Investments, <b>CVC DIF</b><br/> <b>Joaquín Camacho</b>, Managing Partner, <b>Serena Industrial Partners</b><br/> <b>Maurice Prendergast</b>, Senior Vice President, Head of EMEA Remarketing and OEM Relationships, <b>BBAM Aircraft Leasing &amp; Management</b><br/> <b>David Smilow</b>, Co-Founder &amp; Partner, <b>ITE Management</b></p> |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
| 12:30 | <p><b>Lunch and networking break</b><br/><i>Sponsored by BBAM</i><br/><i>Bankside Foyer</i></p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | <p><b>Women in Infrastructure lunch</b><br/><b>Globe 2</b><br/><i>To register, please contact Michaela Virtue at <a href="mailto:Michaela.Virtue@informa.com">Michaela.Virtue@informa.com</a></i></p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| 13:30 | <p><b>Why consider investing in circular economy?</b><br/>[Case study]</p> <p>Exploring the main areas of innovation in the circular economy. Sharing the latest developments in waste management, smart, sustainable packaging and collaborative economy platforms. Uncovering implications and opportunities for investors.</p> <p><b>Dmitriy Antropov</b>, Managing Director, Co-Head Infrastructure Partnership Investments, <b>Partners Group</b><br/> <b>Pablo de Muller</b>, Founding Partner, <b>Suma Capital</b></p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
| 13:50 | <p><b>Social infrastructure: redefining investment opportunities</b><br/>[Panel discussion]</p> <p>How can we delineate social infrastructures in comparison to conventional infrastructures? What is the degree of interest investors and lenders exhibit in social infrastructure projects? Does the profit margin within this sector yield an adequate/ expected return for private equity and private lenders? To what extent could Public-Private Partnership (PPP) arrangements sweeten these projects? What does hybrid social infrastructure really mean and how are investors embracing this emerging sub-sector? Is it true infrastructure?</p> <p><i>Moderator:</i><br/> <b>Georg Inderst</b>, Principal, <b>Inderst Advisory</b><br/> <i>Panellists:</i><br/> <b>Nicolas Levy-Heidmann</b>, Managing Director, <b>Stonepeak</b></p>                                                                                                                                                                      | <p><b>Risk assessment workshop</b><br/>[Institutional investor/GP closed-door session]<br/> <b>Globe 1</b></p> <p>Understanding asset vulnerability to physical climate risks. Sharing pro-tips on how to integrate a climate risk assessment in investment decision making. What tools are available, and how to best report on physical climate risks? Building resilience to accelerating physical climate risks. How do they impact assets and what are investors doing to drive adaptation? Sharing practical advice on navigating regulatory and political risks and mitigating merchant and development risks.</p> <p><i>Workshop leader:</i><br/> <b>Alexandre Chavarot</b>, Climate and energy transition finance advisor, <b>Climate Finance 2050 Limited</b></p> |
| 14:20 | <p><b>Unbiased view on investing in agriculture</b><br/>[Fireside chat]</p> <p>Analysing the impact of the Ukraine crisis on agricultural commodities. Exploring the trends driving investment in agriculture. Putting money to work in forestry and vertical farming to capitalise on a</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |

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|       | value-add investment opportunity. Shining a spotlight on vertical farming, regenerative agriculture and CDA (controlled environment agriculture). What opportunities are there in agrisolar (combination of agriculture and solar photovoltaic (PV) energy)?                                                                                                                                    |
| 14:40 | <b>Afternoon refreshments and networking break</b><br><i>Sponsored by BBAM</i><br><i>Bankside Foyer</i>                                                                                                                                                                                                                                                                                         |
| 15:05 | <b>Mid-market in the spotlight</b><br>[Case study]<br>Comparing the success of mid-market vs, large-cap infra. Exploring the continued appeal of mid-market value-add strategies.                                                                                                                                                                                                               |
| 15:25 | <b>How do political and regulatory developments in the US affect global infrastructure markets?</b><br>[Roundtable discussions]<br>An informal discussion sharing views on the recent changes coming out of the White House and how they have been affecting the global investment community. Sharing top tips on navigating the current geopolitical landscape and staying on top of the game. |
| 16:00 | <b>Chair's closing remarks</b><br><b>End of SuperReturn Global Infrastructure 2025</b>                                                                                                                                                                                                                                                                                                          |