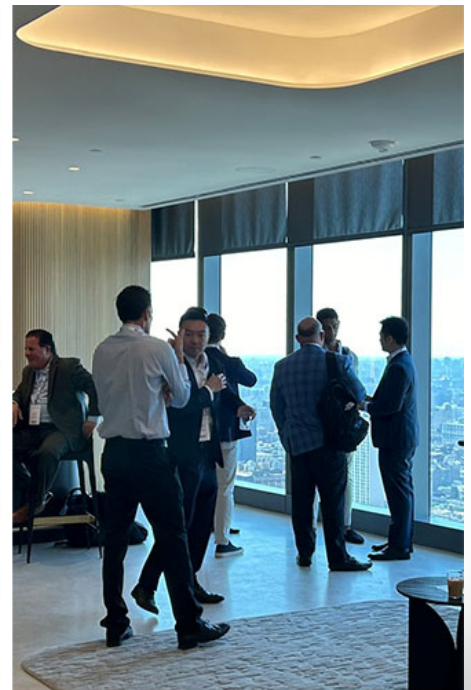


NYC
**PRIVATE
CREDIT**
Summit

AGENDA**SEPTEMBER 30, 2025**

Clifford Chance US

Two Manhattan West, New York, NY



* Preliminary Agenda – Subject to Modifications
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TUESDAY, SEPTEMBER 30, 2025

9:00 AM

Registration and Networking Breakfast

10:00 AM

Welcoming Opening Remarks

10:15 AM

Exploring the Evolving Private Credit CLO's Market

MODERATOR

Joanna Nicholas, Partner,
Clifford Chance LLP

SPEAKERS:

Christopher Terry, Managing Director, Head of Structured Products, **AB**
Private Credit Investors

Neha Khoda, Managing Director, Head of US Credit Strategy, **BofA Global**
Research

Christopher Gilbert, Managing Director, **Natixis CIB**

11:15 AM

Networking Break

11:30 AM

Infrastructure Loans

MODERATOR

Robert Villani, Partner,
Clifford Chance LLP

SPEAKERS:

Vivien de Gunzburg, President, **Ceres Infrastructure Asset Management LLC**
Joseph F. Falcone III, Chief Executive Officer, **Hausmann 1864 Capital Management**
Arun Varanasi, Principal, Investment Team, **Stonepeak**

12:30 PM

Networking Lunch

1:30 PM

Opportunities in Direct Lending

- Loan Performance Expectations
- Utilizing Data, Technology & Modeling

MODERATOR:

Andrew Young, Partner,
Clifford Chance LLP

PANELISTS:

Gauhar Turmuhambetova, MD, Head of Structured Product, Credit, and Derivatives Modeling, **BlackRock**
Alexander Prokopenko, CFA, Senior Manager, Business Development and Operations, **Egan-Jones Ratings Company**
Sarah Flieger Gang, Managing Director, Global Head of Underwriting for Credit Financing, **JPMorgan**
Jan Brzeski, Founder & Managing Director, **Sage Credit Investment Partners**
Pramit Mukherjee, Managing Director, Insurance Solutions, **SLC Management**

2:30 PM

Networking Break

2:45 PM

Legal & Regulatory Considerations & Trends in Documentation

MODERATOR:

Rebecca O'Brien, Partner,
Clifford Chance LLP

PANELISTS:

Derek Leo, General Counsel and Chief Compliance Officer, **Blue Torch Capital**
Serge Todorovich, General Counsel, Chief Compliance Officer & Senior Vice President, **Shenkman Capital Management**

3:45 PM

Networking Break

4:00 PM

ABF Roundtable

MODERATOR:

Alistair Dunlop, Partner,
Clifford Chance LLP

PANELISTS:

Svetlana Nagirner, Managing Director | Head of Structured Solutions Sales US, **BBVA CIB**
Eric Chang, CEO, **Claira**
Carlos Mendez, Co-Founder and Managing Partner. **Crayhill Capital Management**
Michael Ardisson, President & Chief Operating Officer, **Medalist Partners LP**
Natalia Sosnina, Vice President of Acquisitions, **Terra Strategies**
Michael Chen, Managing Director - Head of US Investments, **Viola Credit**

5:00 PM

Cocktail Reception